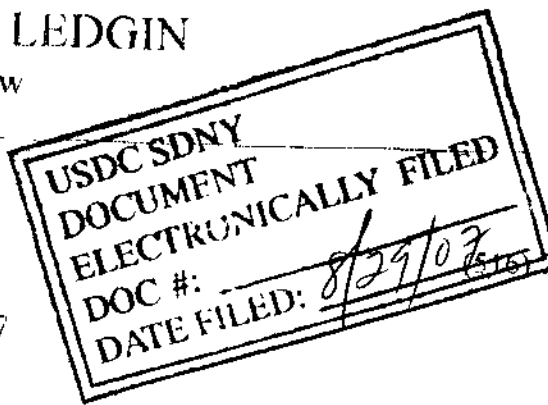


DAVID H. LEDGIN

Attorney at Law

August 28, 2007



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The Hon. Loretta A. Preska

Re: Merrill Lynch Business Financial Services, Inc. vs.  
D.M.S. Diamond, Inc., et al.  
Docket No. 07-CV-7048

Dear Judge Preska:

I represent the defendants in the referenced action.

Request is hereby made that Your Honor grant the defense an extension of time in which to answer the Complaint to and including September 7, 2007. Plaintiff's counsel, Spencer Schneider, Esq., has consented to such extension.

Thank you in advance for your kindness.

Very truly yours,

A handwritten signature in dark ink, appearing to read "D. Ledgin".

DAVID H. LEDGIN

DHL:rp

cc: Spencer L. Schneider, Esq.  
(by fax: 212 233-9713)

SO ORDERED:

A handwritten signature in dark ink, appearing to read "L. Preska".

Hon. Loretta A. Preska

LAURA TAYLOR SWAIN U.S.D.J. Part I